08.30-2019



#### Republic of the Philippines

#### DEPARTMENT OF PUBLIC WORKS AND HIGHWAYS

#### CENTRAL OFFICE

Manila

August 29, 2019

DEPARTMENT MEMORANDUM	)
CIRCULAR NO63	)
Series of 2019 7.39.19	)

FOR / TO

: Undersecretaries
Assistant Secretaries
Service Directors
Bureau Directors
Regional Directors
Heads of UPMOs
District Engineers

**BAC Chairpersons and Members** 

This Department

For information and guidance, attached is a copy of GPPB RESOLUTION No. 13-2019, re: "APPROVING AMENDMENTS TO SECTIONS 8.5.2, 23.2, 24.2 of the 2016 REVISED IMPLEMENTING RULES AND REGULATIONS OF REPUBLIC ACT NO. 9184, CLAUSE 11 OF THE INSTRUCTIONS TO BIDDERS, PHILIPPINE BIDDING DOCUMENTS FOR THE PROCUREMENT OF GOODS, CLAUSE 11 OF THE INSTRUCTIONS TO BIDDERS, PHILIPPINE BIDDING DOCUMENTS FOR THE PROCUREMENT OF INFRASTRUCTURE PROJECTS, CLAUSE 2.2 OF THE ELIGIBILITY DOCUMENTS AND CLAUSE 9 OF THE INSTRUCTIONS TO BIDDERS, PHILIPPINE BIDDING DOCUMENTS FOR THE PROCUREMENT OF CONSULTING SERVICES, AND APPENDIX "9" OR THE GUIDELINES IN THE DETERMINATION OF ELIGIBILITY OF FOREIGN SUPPLIERS, CONTRACTORS, AND CONSULTANTS TO PARTICIPATE IN GOVERNMENT PROCUREMENT PROJECTS, AND RELEVANT PORTIONS OF THE GENERIC PROCUREMENT MANUALS."

A copy of said Resolution may also be downloaded from the **DPWH website**: <a href="http://dpwhweb">http://dpwhweb</a>. If an office cannot access the DPWH website, a hard copy may be obtained from the Records Management Division, HRAS, upon request.

For dissemination to all concerned.

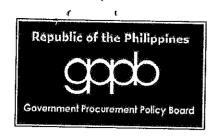
ARDELIZA R. MEDENILLA, MNSA, CESO I Undersecretary for Support Services

Encl: GPPB Resolution No. 13-2019

Cc: Office of the Secretary

12.1.1 CGSC/EDY/MNC/MVSG





APPROVING AMENDMENTS TO SECTIONS 8.5.2, 23.2, 24.2 of the 2016 REVISED IMPLEMENTING RULES AND REGULATIONS OF REPUBLIC ACT NO. 9184, CLAUSE 11 OF THE INSTRUCTIONS TO BIDDERS, PHILIPPINE BIDDING DOCUMENTS FOR THE PROCUREMENT OF GOODS, CLAUSE 11 OF THE INSTRUCTIONS TO BIDDERS, PHILIPPINE BIDDING DOCUMENTS FOR THE PROCUREMENT OF INFRASTRUCTURE PROJECTS, CLAUSE 2.2 OF THE ELIGIBILITY DOCUMENTS AND CLAUSE 9 OF THE INSTRUCTIONS TO BIDDERS, PHILIPPINE BIDDING DOCUMENTS FOR THE PROCUREMENT OF CONSULTING SERVICES, AND APPENDIX "9" OR THE GUIDELINES IN THE DETERMINATION OF ELIGIBILITY OF FOREIGN SUPPLIERS, CONTRACTORS, CONSULTANTS TO AND PARTICIPATE IN **GOVERNMENT** PROCUREMENT PROJECTS, AND RELEVANT PORTIONS OF THE GENERIC PROCUREMENT MANUALS

WHEREAS, Republic Act (RA) No. 9184 entitled "An Act Providing for the Modernization, Standardization and Regulation of the Procurement Activities of the Government and For Other Purposes," took effect on 26 January 2003, while its 2016 revised Implementing Rules and Regulations (IRR) took effect on 28 October 2016;

WHEREAS, Section 6 of RA No. 9184 provides that in order to systematize the procurement process, avoid confusion and ensure transparency, the procurement process, including the forms to be used, shall be standardized insofar as practicable;

WHEREAS, Section 63.1 (b) of the 2016 revised IRR of RA No. 9184 mandates the Government Procurement Policy Board (GPPB) to formulate public procurement policies, rules and regulations, and amend the IRR of RA No. 9184, whenever necessary;

WHEREAS, the Philippines recently acceded to the "Hague Convention of 5 October 1961 Abolishing the Requirement of Legalisation for Foreign Public Documents" (the Apostille Convention)" which shall be effective 14 May 2019, wherein the Philippine foreign service establishment or post will now authenticate documents through an Apostille and these documents are strictly for the use of public documents abroad;

WHEREAS, relevant provisions in the 2016 revised IRR of RA No. 9184 prescribes that for foreign bidders whose eligibility documents are not in English, said documents must be translated in English and authenticated by the appropriate Philippine foreign establishment or post;

WHEREAS, the requirement for the English translation and authentication of documents not in English are in the Philippine Bidding Documents (PBDs) for Goods, Infrastructure Projects, and Consulting Services, Appendix 9 or the Guidelines in the Determination of Eligibility of Foreign Suppliers, Contractors, and Consultants to Participate in Government Procurement Projects ("Guidelines") and the Generic Procurement Manuals (GPMs);

WHEREAS, due to the accession of the Philippines to the Apostille Convention, there is a need to revise and amend the relevant provisions in the 2016 revised IRR of RA No. 9184, the PBDs, the Guidelines, and the GPMs;

WHEREAS, during the 2<sup>nd</sup> Joint Regular Meeting of the GPPB and IATWG held on 23 May 2019, the GPPB- TSO presented the proposed amendments to Sections 8.5.2, 23.2, 24.2 of the 2016 revised IRR of RA No. 9184, Clause 11 of Instructions to Bidders, PBDs for the Procurement of Goods, Clause 11 of Instructions to Bidders, PBDs for the Procurement of Infrastructure Projects, Clause 2.2 of the Eligibility Documents and Clause 9 of Instructions to Bidders, PBDs for the Procurement of Consulting Services, the Guidelines and relevant portions of the GPMs;

WHEREAS, after careful review and due deliberations, the Board approved the recommendation of the GPPB-TSO;

NOW, THEREFORE, for and in view of all the foregoing, WE, the Members of the GOVERNMENT PROCUREMENT POLICY BOARD, by virtue of the powers vested on US by law and other executive issuances, hereby RESOLVE to confirm, adopt, and approve, as WE hereby confirm, adopt, and approve the amendments to Sections 8.5.2, 23.2, 24.2 of the 2016 revised IRR of RA No. 9184, Clause 11 Instructions to Bidders of the PBDs for Goods, Clause 11 Instructions to Bidders of the PBDs for Infrastructure Projects, Clause 2.2 of the Eligibility Documents and Clause 9 of Instructions to Bidders of the PBDs for the Procurement of Consulting Services, Appendix 9 of the 2016 revised IRR of RA No. 9184 or the Guidelines in Determination of Eligibility of Foreign Suppliers, Contractors, and Consultants to Participate in Government Procurement Projects, and relevant portions of the GPMs, a copy of which is attached as Annex "A", and made an integral part hereof.

These amendments to the 2016 revised IRR of RA No. 9184 shall take effect immediately.

APPROVED this 23rd day of May 2019 at Angeles City, Philippines.

SGD	SGD
DEPARTMENT OF BUDGET AND MANAGEMENT	NATIONAL ECONOMIC AND DEVELOPMENT AUTHORITY
SGD	SGD
DEPARTMENT OF EDUCATION	DEPARTMENT OF ENERGY
	SGD
DEPARTMENT OF FINANCE	DEPARTMENT OF HEALTH
	SGD
DEPARTMENT OF INFORMATION AND COMMUNICATION TECHNOLOGY	DEPARTMENT OF THE INTERIOR AND LOCAL GOVERNMENT
SGD	SGD
DEPARTMENT OF NATIONAL DEFENSE	DEPARTMENT OF PUBLIC WORKS AND HIGHWAYS
DEPARTMENT OF SCIENCE AND TECHNOLOGY	DEPARTMENT OF TRADE AND INDUSTRY
DEPARTMENT OF TRANSPORTATION	PRIVATE SECTOR REPRESENTATIVE



### 2016 REVISED IMPLEMENTING RULES AND REGULATIONS (IRR) OF REPUBLIC ACT (RA) NO. 9184

#### ORIGINAL

Sec. 8.5.2. All bidders shall upload and maintain in PhilGEPS a current and updated file of the following Class "A" eligibility documents under Sections 23.1(a) and 24.1(a):

a) xxx;

Foreign Bidders. the foregoing documents may be substituted by the appropriate equivalent documents English, if any, issued by the country of the bidder concerned. Otherwise, it must be accompanied by a translation of the documents in English issued by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and shall be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

These documents shall be accompanied by a Sworn Statement in a form prescribed by the GPPB stating that the documents submitted are complete and authentic copies of the original, and all statements and information provided therein are true and correct. Upon receipt of the said documents, the PhilGEPS shall process the same in accordance with the guidelines on the Government of the Philippines — Official Merchants Registry (GoP-OMR).

#### AMENDED

Sec. 8.5.2 All bidders shall upload and maintain in PhilGEPS a current and updated file of the following Class "A" eligibility documents under Sections 23.1(a) and 24.1(a):

a) xxx;

Foreign Bidders. the foregoing documents may be substituted by the appropriate equivalent documents English, if any, issued by the country of the bidder concerned. Otherwise, it must be accompanied by a translation of the documents in English issued by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and shall be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

However, for Contracting Parties to the Apostille Convention, the documents shall be authenticated through an apostille by the Competent Authority, except for countries<sup>1</sup> identified by the Department of Foreign Affairs (DFA) that will still require legalization (red ribbon) by the relevant Embassy or Consulate.

A Contracting Party refers to a State that has joined the Apostille Convention, whether or not the Convention has entered into force for that State, <sup>2</sup>

A Competent Authority refers to the authority designated by a Contracting Party that is competent to issue an

apostille. A Contracting Party may designate one or more Competent **Authorities** and mav designate Competent **Authorities** that are competent to issue an apostille for certain categories of public documents. Information about designated Competent Authorities may be found on the Apostille Section of the Hague Conference website under "Competent Authorities".3 The procuring entity can confirm the list of Competent Authorities using the link below:

### https://www.hcch.net/en/instruments/conventions/authorities1/?cid=41

These documents shall be accompanied by a Sworn Statement in a form prescribed by the GPPB stating that the documents submitted are complete and authentic copies of the original, and all statements and information provided therein are true and correct. Upon receipt of the said documents, the PhilGEPS shall process the same in accordance with the guidelines on the Government of the Philippines — Official Merchants Registry (GoP-OMR).

<sup>3</sup> lbid.

Sec. 23.2. In case of foreign bidders, the eligibility requirements or statements, the bids, and all other documents to be submitted to the BAC must be in English. If the eligibility requirements or statements, the bids, and all other documents submitted to the BAC are in foreign language other than English, it must be accompanied by a translation of the documents in English. The documents shall be translated by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and shall be authenticated by the appropriate

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<sup>&</sup>lt;sup>1</sup> As of May 14, 2019: Austria, Finland, Germany and Greece.

<sup>&</sup>lt;sup>2</sup> Apostille Handbook, A Handbook on the Practical Operation of the Apostille Convention, p. xviii. Netherland: The Hague Conference on Private International Permanent Bureau.

Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

However, for Contracting Parties to the Apostille Convention, the documents shall be authenticated through an apostille by the Competent Authority, as defined in Section 8.5.2 paragraph 4 of the 2016 revised IRR of RA No. 9184, except for countries<sup>1</sup> identified by the DFA that will still require legalization (red ribbon) by the relevant Embassy or Consulate.

Sec. 24.2. In the case of foreign consultants. the eligibility requirements or statements, the bids, and all other documents to be submitted to the BAC must be in English. If the eligibility requirements or statements, the bids, and all other documents submitted to the BAC are in foreign language other than English, it must be accompanied by a translation of the documents in English. The documents shall be translated by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and shall be authenticated by the appropriate Philippine foreign service establishment / post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

24.2. In the case of foreign consultants, the eligibility requirements or statements, the bids, and all other documents to be submitted to the BAC must be in English. If the eligibility requirements or statements, the bids, and all other documents submitted to the BAC are in foreign language other than English, it must be accompanied by a translation of the documents in English. The documents shall be translated by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and shall be authenticated by the appropriate Philippine foreign service establishment / post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

However, for Contracting Parties to the Apostille Convention, the documents shall be authenticated through an apostille by the Competent Authority, as defined in Section 8.5.2 paragraph 4 of the 2016 revised IRR of RA No. 9184, except for countries<sup>1</sup> identified by the DFA that will still require legalization (red ribbon) by the relevant Embassy or Consulate.

<sup>&</sup>lt;sup>1</sup> As of May 14, 2019: Austria, Finland, Germany and Greece.

<sup>&</sup>lt;sup>1</sup> As of May 14, 2019: Austria, Finland, Germany and Greece.

### 5<sup>th</sup> EDITION OF THE PHILIPPINE BIDDING DOCUMENTS FOR THE PROCUREMENT OF GOODS

**ORIGINAL** 

AMENDED

Section II. Instructions to Bidders, C. Preparation of Bids

#### 11. Language of Bids

The eligibility requirements or statements. the bids, and all other documents to be submitted to the BAC must be in English. If the eligibility requirements or statements. the bids. and all other documents submitted to the BAC are in foreign language other than English, it must be accompanied by a translation of the documents in English. The documents shall be translated by the relevant foreign government agency. the foreian government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and shall be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines. The English translation shall govern, for purposes of interpretation of the bid.

Section II. Instructions to Bidders, C. Preparation of Bids

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The eligibility requirements or statements, the bids, and all other documents to be submitted to the BAC must be in English. If the eligibility requirements or statements, the bids, and all other documents submitted to the BAC are in foreign language other than English, it must be accompanied by a translation of the documents in English. The documents shall be translated by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and shall be authenticated by the appropriate Philippine foreian service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

However, for Contracting Parties to the Apostille Convention, the documents shall be authenticated through an apostille by the Competent Authority, except for countries¹ identified by the Department of Foreign Affairs (DFA) that will still require legalization (red ribbon) by the relevant Embassy or Consulate.

A Contracting Party refers to a State that has joined the Apostille Convention, whether or not the Convention has entered into force for that State. <sup>2</sup>

A Competent Authority refers to the authority designated by a Contracting Party that is competent to issue an apostille. A Contracting Party may designate one or more Competent Authorities and may designate Competent Authorities that are competent to issue an apostille for certain categories of public documents. Information about designated Competent Authorities may be found on the Apostille Section of the Hague Conference website under "Competent Authorities".<sup>3</sup>

The English translation shall govern, for purposes of interpretation of the bid.

1 As of May 14, 2019: Austria, Finland, Germany and Greece.

2 Apostille Handbook, A Handbook on the Practical Operation of the Apostille Convention, p. xviii. Netherland: The Hague Conference on Private

<sup>3</sup> Ibid.

International Permanent Bureau

## 5<sup>th</sup> EDITION OF THE PHILIPPINE BIDDING DOCUMENTS FOR THE PROCUREMENT OF INFRASTRUCTURE PROJECTS

# ORIGINAL AMENDED

Section II. Instructions to Bidders, C. Preparation of Bids

#### 11. Language of Bids

The eligibility requirements or statements, the bids, and all other documents to be submitted to the BAC must be in English. If the eligibility requirements or statements. the bids, and all other documents submitted to the BAC are in foreign language other than English, it must be accompanied by a translation of the documents in English. The documents shall be translated by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; shall be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines. The English translation shall govern, for purposes of interpretation of the bid.

Section II. Instructions to Bidders, C. Preparation of Bids

#### 11. Language of Bids

The eligibility requirements or statements, the bids, and all other documents to be submitted to the BAC must be in English. If the eligibility requirements or statements, the bids, and all other documents submitted to the BAC are in foreign language other than English, it must be accompanied by a translation of the documents in English. The documents shall be translated by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and shall be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

However, for Contracting Parties to the Apostille Convention, the documents shall be authenticated through an apostille by the Competent Authority, except for countries¹ identified by the Department of Foreign Affairs (DFA) that will still require legalization (red ribbon) by the relevant Embassy or Consulate.

A Contracting Party refers to a State that has joined the Apostille Convention,

whether or not the Convention has entered into force for that State.2

A Competent Authority refers to the authority designated by a Contracting Party that is competent to issue an apostille. A Contracting Party may designate one or more Competent Authorities and may designate Competent Authorities that are competent to issue an apostille for certain categories of public documents. Information about designated Competent Authorities may be found on the Apostille Section of the Hague Conference website under "Competent Authorities".3

The English translation shall govern, for purposes of interpretation of the bid.

- <sup>1</sup> As of May 14, 2019: Austria, Finland, Germany and Greece.
- <sup>2</sup> Apostille Handbook, A Handbook on the Practical Operation of the Apostille Convention, p. xviii. Netherland: The Hague Conference on Private International Permanent Bureau.

3 lbid.

## 5th EDITION OF THE PHILIPPINE BIDDING DOCUMENTS FOR THE

### PROCUREMENT OF CONSULTING SERVICES

ORIGINAL Part I., Section II. Eligibility Documents, 2. Eligibility Requirements

2.2. eligibility requirements The statements, the bids, and all other documents to be submitted to the BAC must be in English. If the eligibility requirements or statements, the bids, and all other documents submitted to the BAC are in foreign language other than English, it must be accompanied by a translation of the documents in English. The documents shall be translated by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and shall be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over

Part I., Section II. Eligibility Documents, 2. Eligibility Requirements

**AMENDED** 

2.2. The eligibility requirements or statements, the bids, and all other documents to be submitted to the BAC must be in English. If the eligibility requirements or statements, the bids, and all other documents submitted to the BAC are in foreign language other than English, it must be accompanied by a translation of the documents in English. The documents shall be translated by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and shall be authenticated by the appropriate Philippine foreign establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

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the foreign bidder's affairs in the Philippines. The English translation shall govern, for purposes of interpretation of the bid.

However, for Contracting Parties to the Apostille Convention, the documents shall be authenticated through an apostille by the Competent Authority, except for countries¹ identified by the Department of Foreign Affairs (DFA) that will still require legalization (red ribbon) by the relevant Embassy or Consulate.

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The English translation shall govern, for purposes of interpretation of the bid.

<sup>3</sup> lbid.

Part II. Section II. Instructions to Bidders, C. Preparation of Bids

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Part II. Section II. Instructions to Bidders, C. Preparation of Bids

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The eligibility requirements or statements, the bids, and all other documents to be submitted to the BAC must be in English. If the eligibility requirements or statements, the bids, and all other documents submitted to the BAC are in foreign language other than English, it must be accompanied by a translation of the documents

<sup>&</sup>lt;sup>1</sup> As of May 14, 2019: Austria, Finland, Germany and Greece.

<sup>&</sup>lt;sup>2</sup> Apostille Handbook, A Handbook on the Practical Operation of the Apostille Convention, p. xviii. Netherland: The Hague Conference on Private International Permanent Bureau.

translation of the documents in English. The documents shall be translated by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and shall be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines. The English translation shall govern, for purposes of interpretation of the bid.

in English. The documents shall be translated by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and shall be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

However, for Contracting Parties to the Apostille Convention, the documents shall be authenticated through an apostille by the Competent Authority, as defined in Clause 2.2 of Part I., Section II., except for countries<sup>1</sup> identified by the DFA, will still require legalization (red ribbon) by the relevant Embassy or Consulate.

The English translation shall govern, for purposes of interpretation of the bid.

<sup>&</sup>lt;sup>1</sup> As of May 14, 2019: Austria, Finland, Germany and Greece.

# GUIDELINES IN THE DETERMINATION OF ELIGIBILITY OF FOREIGN SUPPLIERS, CONTRACTORS, AND CONSULTANTS TO PARTICIPATE IN GOVERNMENT PROCUREMENT PROJECTS

3.0 Definition of Terms For purposes of these guidelines, the following term or words and phrases shall be defined as follows:	3.0 Definition of Terms For purposes of these guidelines, the following term or words and phrases shall be defined as follows:	
3.1. Foreign Consultant refers to	3.1. Competent Authority refers to an authority designated by a Contracting	
3.2. Foreign Contractor refers to	Party that is competent to issue an apostille. A State may designate one or more Competent Authorities and may	
3.3. Foreign Supplier refers to	designate Competent Authorities that are competent to issue an apostille for certain	
3.4. Local Consultant refers to	categories of public documents Information about designated Competen Authorities may be found on the Apostille Section of the Hague Conference website under "Competent Authorities". 1	
3.5. Local Contractor refers to		
3.6 <b>Local Supplier</b> refers to	3.2. Contracting Party refers to a State that has joined the Apostille Convention, whether or not the Convention has entered into force for that State. <sup>2</sup>	
	3.3. Foreign Consultant	
	3.4. Foreign Contractor refers to	
	3.5. Foreign Supplier refers to	
	3.6. Local Consultant refers to	
	3.7. Local Contractor refers to	
	3.8. Local Supplier refers to	
	<sup>1</sup> Apostille Handbook, A Handbook on the Practical Operation of the Apostille Convention, p. xviii. Netherland: The Hague Conference on Private International Permanent Bureau.	
Now Desiring	<sup>2</sup> Ibid.	
New Provision	8.0 Validation of the Apostille	
	For Contracting Parties to the Apostille Convention, the documents shall be authenticated through an apostille by the Competent Authority, as defined in 3.1, except for countries <sup>1</sup> identified by the Department of Foreign Affairs (DFA), will still require legalization (red ribbon) by the	

relevant Embassy or Consulate. Please refer to the DFA website for any updates.

The TWG shall verify or validate the apostille through the Competent Authority's e-register or by phone or electronic mail. The Contact information for the Competent Authorities is available using the link below:

https://www.hcch.net/en/instruments/conventions/authorities1/?cid=41

<sup>1</sup> As of May 14, 2019: Austria, Finland, Germany and Greece.

#### **GENERIC PROCUREMENT MANUAL VOLUME 2**

#### **ORIGINAL**

Pages 48-49

All bidders shall upload and maintain in PhilGEPS a current and updated file of the following Class "A" eligibility documents:

- a) Registration Certificate;
- b) Mayor's/Business Permit;
- c) Tax Clearance; and
- d) Audited Financial Statements.

For Foreign Bidders, the above-mentioned documents may be substituted by the appropriate equivalent documents English, if any, issued by the country of the bidder concerned. Otherwise, it must be accompanied by a translation of the documents in English issued by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and should be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

These documents should be accompanied by a Sworn Statement in a form prescribed by the GPPB stating that the documents submitted are complete and authentic copies of the original, and all statements and information provided therein are true and correct. Upon receipt of the said documents, the PhilGEPS shall process the same in accordance with the guidelines on the Government of the Philippines – Official Merchants Registry (GoP-OMR).

(2016 revised IRR, Section 8.5.2)

AMENDED

Pages 48-49

All bidders shall upload and maintain in PhilGEPS a current and updated file of the following Class "A" eligibility documents:

- a) Registration Certificate;
- b) Mayor's/Business Permit;
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For Foreign Bidders, the above-mentioned documents may be substituted by the appropriate equivalent documents in English, if any, issued by the country of the bidder concerned. Otherwise, it must be accompanied by a translation of the documents in English issued by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and should be authenticated by the service foreign appropriate Philippine establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

However, for Contracting Parties to the Apostille Convention, the documents shall be authenticated through an apostille by the Competent Authority, except for countries identified by the Department of Foreign Affairs (DFA) that will still require legalization (red ribbon) by the relevant Embassy or Consulate.

A Contracting Party refers to a State that has joined the Apostille Convention, whether or not the Convention has entered into force for that State. <sup>2</sup>

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### Conference website under "Competent Authorities".3

These documents should be accompanied by a Sworn Statement in a form prescribed by the GPPB stating that the documents submitted are complete and authentic copies of the original, and all statements and information provided therein are true and correct. Upon receipt of the said documents, the PhilGEPS shall process the same in accordance with the guidelines on the Government of the Philippines — Official Merchants Registry (GoP-OMR).

(2016 revised IRR, Section 8.5.2)

- <sup>1</sup> As of May 14, 2019: Austria, Finland, Germany and Greece.
- <sup>2</sup> Apostille Handbook, A Handbook on the Practical Operation of the Apostille Convention, p. xviii. Netherland: The Hague Conference on Private International Permanent Bureau.

<sup>3</sup> ibid

# What are the eligibility requirements of a prospective foreign bidder?

Foreign manufacturers, suppliers and distributors, when allowed to bid under the circumstances mentioned in the 2016 IRR. Section 23.4.1.2 and R.A. 5183, must submit the same eligibility requirements as domestic entities. However, the legal documents and the audited financial statements under the Class "A" documents. as discussed above, may be substituted by the appropriate equivalent documents in English, if any, issued by the country of the bidder concerned. Otherwise, it must be accompanied by a translation of the documents in English issued by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and should be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

### What are the eligibility requirements of a prospective foreign bidder?

manufacturers. and suppliers Foreign distributors, when allowed to bid under the circumstances mentioned in the 2016 IRR. Section 23.4.1.2 and R.A. 5183, must submit the same eligibility requirements as domestic entities. However, the legal documents and the audited financial statements under the Class "A" documents, as discussed above, may be substituted by the appropriate equivalent documents in English, if any, issued by the country of the bidder concerned. Otherwise, it must be accompanied by a translation of the documents in English issued by the relevant foreign government agency, the government agency authorized to translate documents, or a registered translator in the foreign bidder's country; and should be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

However, for Contracting Parties to the Apostille Convention, the documents shall be authenticated through an apostille by the

Competent Authority, defined above, having jurisdiction over the foreign bidder's affairs in the Philippines or the Competent Authority in the foreign bidders' country, except for countries<sup>4</sup> identified by the DFA, will still require legalization (red ribbon) by the relevant Embassy or Consulate. Please refer to the DFA for updates.

The TWG shall verify or validate the apostille The TWG shall validate the apostille through the Competent Authority's e-register or by phone or electronic mail. The Contact information for the Competent Authorities is available using the link below:

https://www.hcch.net/en/instruments/conventions/authorities1/?cid=41

<sup>4</sup> As of May 14, 2019: Austria, Finland, Germany and Greece.

#### **GENERIC PROCUREMENT MANUAL VOLUME 3**

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### How can submission of eligibility documents be made easier?

All bidders shall upload and maintain in PhilGEPS a current and updated file of the following Class "A" eligibility documents:

- a) Registration Certificate:
- b) Mayor's/Business Permit;
- c) Tax Clearance; and
- d) Audited Financial Statements.

For Foreign Bidders, the abovementioned documents may be substituted by the appropriate equivalent documents in English, if any, issued by the country of the bidder concerned. Otherwise, it must be accompanied by a translation of the documents in English issued by the relevant foreign government agency, the foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country. It shall be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

How can submission of eligibility documents be made easier?

All bidders shall upload and maintain in PhilGEPS a current and updated file of the following Class "A" eligibility documents:

- a) Registration Certificate;
- b) Mayor's/Business Permit:
- c) Tax Clearance; and
- d) Audited Financial Statements.

For Foreign Bidders, the abovementioned documents may be substituted by the appropriate equivalent documents in English, if any, issued by the country of the bidder concerned. Otherwise, it must be accompanied by a translation of the documents in English issued by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country. It shall be authenticated by the Philippine foreian service appropriate establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

However, for Contracting Parties to the Apostille Convention, the documents shall be authenticated through an Apostille by the Competent Authority, except for countries identified by the Department of Foreign Affairs (DFA) that will still require legalization (red ribbon) by the relevant Embassy or Consulate.

A Contracting Party refers to a State that has joined the Apostille Convention, whether or not the Convention has entered into force for that State.<sup>2</sup>

A Competent Authority refers to the authority designated by a Contracting Party that is competent to issue an Apostille. A Contracting Party may designate one or more Competent Authorities and may designate Competent Authorities that are competent to issue an Apostille for certain categories of public documents. Information about designated Competent Authorities may be found on the Apostille Section of the Hague Conference website under "Competent Authorities". <sup>3</sup>

The TWG shall validate the apostille The TWG shall validate the apostille through the Competent Authority's e-register or by phone or electronic mail. The Contact information for the Competent Authorities is available using the link below:

https://www.hcch.net/en/instruments/conventions/authorities1/?cid=41

<sup>3</sup> Ibid.

<sup>&</sup>lt;sup>1</sup> As of May 14, 2019: Austria, Finland, Germany and Greece.

<sup>&</sup>lt;sup>2</sup> Apostille Handbook, A Handbook on the Practical Operation of the Apostille Convention, p. xviii. Netherland: The Hague Conference on Private International Permanent Bureau.

#### **GENERIC PROCUREMENT MANUAL VOLUME 4**

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#### 2. Class "B" Documents

a. Valid joint venture agreement (JVA), in case a joint venture is already in existence. In the absence of a JVA, duly notarized statements from all the potential joint venture partners stating that they will enter into and abide by the provisions of the JVA in the instance that the bid is successful, shall be included in the bid. Failure to enter into a joint venture in the event of a contract award shall be ground for the forfeiture of the bid security. Each partner of the joint venture shall submit the PhilGEPS Certificate of Registration in accordance with Section 8.5.2. The submission of technical and financial documents by any of the joint venture partners constitutes compliance.

For foreign bidders, the foregoing documents may be substituted by the appropriate equivalent documents in English, if any, issued by the country of the bidder concerned. Otherwise, it must be accompanied by a translation of the documents in English by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country, and shall be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

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#### 2. Class "B" Documents

a. Valid joint venture agreement (JVA), in case a joint venture is already in existence. In the absence of a JVA, duly notarized statements from all the potential joint venture partners stating that they will enter into and abide by the provisions of the JVA in the instance that the bid is successful, shall be included in the bid. Failure to enter into a joint venture in the event of a contract award shall be around for the forfeiture of the bid security. Each partner of the joint venture shall submit the PhilGEPS Certificate of Registration in accordance with Section 8.5.2. The submission of technical and financial documents by any of venture partners constitutes joint compliance.

For foreign bidders, the foregoing documents may be substituted by the appropriate equivalent documents in English, if any, issued by the country of the bidder concerned. Otherwise, it must be accompanied by a translation of the documents in English by the relevant foreign government agency, the foreign government agency authorized to translate documents, or a registered translator in the foreign bidder's country, and shall be authenticated by the appropriate Philippine foreign service establishment/post or the equivalent office having jurisdiction over the foreign bidder's affairs in the Philippines.

However, for Contracting Parties to the Apostille Convention, the documents shall be authenticated through an Apostille by the Competent Authority, except for countries<sup>1</sup> identified by the Department of Foreign Affairs (DFA) that will still require legalization (red ribbon) by the relevant Embassy or Consulate.

A Contracting Party refers to a State that has joined the Apostille Convention, whether or not the Convention has entered into force for that State.<sup>2</sup>

A Competent Authority refers to the authority designated by a Contracting Party that is competent to issue an Apostille. A Contracting Party may designate one or more Competent Authorities, and may designate Competent Authorities that are competent to issue an Apostille for certain categories of public documents. Information about designated Competent Authorities may be found on the Apostille Section of the Hague Conference website under "Competent Authorities".<sup>3</sup>

The TWG shall validate the apostille through the Competent Authority's e-register or by phone or electronic mail. The Contact information for the Competent Authorities is available using the link below:

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<sup>&</sup>lt;sup>1</sup> As of May 14, 2019: Austria, Finland, Germany and Greece.

<sup>&</sup>lt;sup>2</sup> Apostille Handbook, A Handbook on the Practical Operation of the Apostille Convention, p. xviii. Netherland: The Hague Conference on Private International Permanent Bureau.

<sup>&</sup>lt;sup>3</sup> Ibid.